

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OF THE FOLLOWING INFORMATION FROM THIS INSTRUMENT BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

AMENDMENT AND EXTENSION OF OIL, GAS AND MINERAL LEASE

STATE OF TEXAS

§

COUNTY OF TARRANT

§

§

KNOW ALL MEN BY THESE PRESENTS:

WHEREAS, **VERTEX ASSET PARTNERS, L.P.**, whose address is 3715 Camp Bowie Boulevard, Fort Worth, TX 76107 ("Lessor") executed that certain Oil, Gas and Mineral Lease dated June 21, 2006, unto Dale Resources L.L.C., which is recorded by Memorandum of Oil and Gas Lease in Document No. D206347802 of the Official Records of Tarrant County, Texas, covering lands more specifically described therein (the "Lease"); and,

WHEREAS, said Lease was conveyed to Chesapeake Exploration Limited Partnership by that certain Conveyance recorded as Document No. D206409245.

WHEREAS, Chesapeake Exploration, L.L.C. has succeeded to all the interests, rights and obligations of Chesapeake Exploration Limited Partnership under said Lease.

WHEREAS, Lessor and Lessee now desire to amend the Lease and allow for the formation of a larger unit than provided for in the Lease.

NOW, THEREFORE, for good and valuable consideration in hand paid to Lessor by Lessee, the receipt and sufficiency of which is hereby acknowledged, Lessor and Lessee hereby delete the following from paragraph "8. Pooling":

"The acreage in a pooled unit may not exceed the amount that would be permitted for a Retained Tract composed of acreage lying entirely within the Land. The Land may not be included in a pooled unit unless all of the Land is included in the unit. A pooled unit for a horizontal well shall be configured so that the percentage of the Land that is included in the unit is not less than the percentage of that part of the horizontal drainhole that is located under the land and in the producing formation."

and in it's place do hereby insert the following:

The acreage in a pooled unit for a horizontal well shall not exceed 320 acres plus a 10% tolerance. The Land may not be included in a pooled unit unless all of the Land is included in the unit.

It is understood and agreed by the parties hereto that the provisions hereof shall supersede any provisions to the contrary in the Lease. For adequate consideration, Lessor does hereby adopt, ratify and confirm the Lease, as amended hereby, and does hereby stipulate that the Lease remains in full force and effect. Insofar as is necessary, Lessor does hereby lease, let, and demise to Lessee the lands covered by the Lease, pursuant to the terms and provisions of the Lease, as of the Effective Date set forth herein.

The terms and provisions hereof shall be binding upon the parties hereto, their respective heirs, legatees, devisees, personal representatives, successors and assigns.

IN WITNESS WHEREOF, this instrument is hereby made effective as of the 21st day of February, 2008, regardless of the actual date of execution and acknowledgment by any or all of the parties constituting the Lessor herein.

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LESSOR:

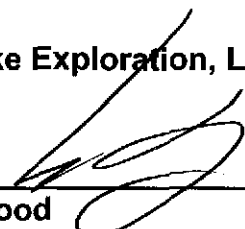
VERTEX ASSET PARTNERS, L.P.

By: VERTEX Investments, Inc.,
General Partner


Michael J. Mallick, President

LESSEE:

Chesapeake Exploration, L.L.C.

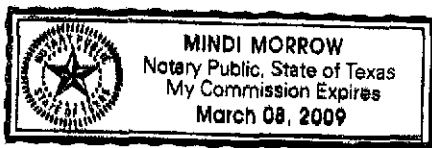
By: 
Henry J. Hood
Senior Vice President – Land and Legal
& General Counsel

DRP
CSM

ACKNOWLEDGEMENT

THE STATE OF TEXAS §
 §
COUNTY OF TARRANT §

This instrument was acknowledged before me on this the 24th day of February, 2008, by Michael J. Mallick, President of VERTEX Investments, Inc., a Texas corporation, as General Partner of **VERTEX Asset Partners, L.P.**, a Texas limited partnership, on behalf of the Limited Partnership.

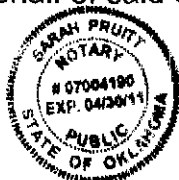




Notary Public, State of Texas

ACKNOWLEDGEMENT

THE STATE OF OKLAHOMA §
 §
COUNTY OF OKLAHOMA §

This instrument was acknowledged before me on this the 17 day of MARCH, 2008, by Henry J. Hood, Senior Vice President – Land and Legal & General Counsel of Chesapeake Exploration, L.L.C., an Oklahoma limited liability company on behalf of said company.

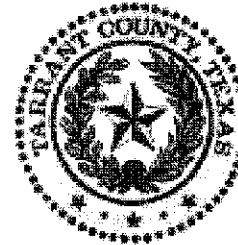



Notary Public, State of Oklahoma

SARAH PRUITT

(Stamp/Printed Name of Notary
and Date Commission Expires)

Printed Name



DALE RESOURCES LLC
2100 ROSS AVE STE 1870 LB9

DALLAS TX 75201

Submitter: DALE RESOURCES LLC

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 05/30/2008 03:23 PM
Instrument #: D208202972
LSE 3 PGS \$20.00

By: _____



D208202972

**ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.**

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